

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., et al., <sup>1</sup>	)	Case No. 01-1139 (JKF)
	)	Jointly Administered
	)	
	)	Objection Date: September 1, 2005 at 4:00 p.m.
Debtors.	)	Hearing Date: Scheduled if Necessary (Negative
	)	Notice)
	)	

**THIRTY-FOURTH MONTHLY APPLICATION OF BMC GROUP  
(f/k/a BANKRUPTCY MANAGEMENT CORPORATION) FOR COMPENSATION  
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS  
CLAIMS RECONCILIATION AND SOLICITATION CONSULTANT TO THE  
DEBTORS FOR THE PERIOD FROM JANUARY 1, 2005 THROUGH JANUARY 31, 2005**

<b>Name of Applicant:</b>	BMC Group (f/k/a Bankruptcy Management Corporation) ("BMC")	
<b>Authorized to Provide Professional Services to:</b>	The above-captioned debtors and debtors in possession.	
<b>Date of Retention:</b>	Retention Order entered May 8, 2002; effective as of April 4, 2002	
<b>Period for which Compensation and Reimbursement is Sought:</b>	January 1 through January 31, 2005	
<b>Amount of Compensation Sought as Actual, Reasonable and Necessary:</b>	\$ 67,384.00	
<b>Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:</b>	\$ 2,530.41	[\$1,903.53 – Expense Reimb. and \$ 626.88 - Production Costs]

<sup>1</sup> The Debtors consist of the following 62 entities: W.R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W.R. Grace & Co.-Conn., A-I Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food =N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W.R. Grace Capital Corporation, W.R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

This is a: ☒ Monthly Application ☐ Quarterly Application ☐ Final Application

The total time expended for preparation of this fee application is approximately 27.0 hours and the corresponding compensation requested is approximately \$5,700.00.<sup>2</sup>

This is the Thirty-Fourth Application filed by BMC.

#### **PRIOR APPLICATIONS**

<b>Date Filed</b>	<b>Fee App #</b>	<b>Period Covered</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Approved Fees</b>	<b>Approved Expenses</b>
3/4/2003	N/A	4/4/2002-4/30/2002	\$18,913.50	\$1,420.00	\$15,130.80	\$1,420.00
3/4/2003	N/A	5/1/2002-5/31/2002	\$46,559.00	\$2,781.83	\$37,247.20	\$2,781.83
3/4/2003	N/A	6/1/2002-6/30/2002	\$42,162.00	\$3,538.24	\$33,729.60	\$3,538.24
3/4/2003	N/A	5th Quarterly 2002	\$107,634.50	\$7,740.07	\$86,107.60	\$7,740.07
3/4/2003	N/A	7/1/2002-7/31/2002	\$48,181.75	\$10,701.48	\$38,545.40	\$10,701.48
3/4/2003	N/A	8/1/2002-8/31/2002	\$48,729.50	\$1,891.32	\$38,983.60	\$1,891.32
3/4/2003	N/A	9/1/2002-9/30/2002	\$55,850.00	\$2,743.43	\$44,680.00	\$2,743.43
3/4/2003	N/A	6th Quarterly 2002	\$152,761.25	\$15,336.23	\$122,209.00	\$15,336.23
3/4/2003	N/A	10/1/2002-10/31/2002	\$95,621.50	\$3,384.85	\$76,497.20	\$3,384.85
3/4/2003	N/A	11/1/2002-11/30/2002	\$49,215.25	\$2,658.68	\$39,372.20	\$2,658.68
3/4/2003	N/A	12/1/2002-12/31/2002	\$46,683.00	\$850.00	\$37,346.40	\$850.00
3/4/2003	N/A	7th Quarterly 2002	\$191,519.75	\$6,893.53	\$153,215.80	\$6,893.53
5/15/2003	10	1/1/2003-1/31/2003	\$74,318.00	\$1,229.90	\$59,454.40	\$1,229.90
5/15/2003	11	2/1/2003-2/28/2003	\$82,610.00	\$4,837.69	\$66,088.00	\$4,837.69
5/15/2003	12	3/1/2003-3/31/2003	\$72,572.25	\$3,860.72	\$58,057.80	\$3,860.72
5/15/2003	8 Q	8 <sup>th</sup> Quarterly 2003	\$229,500.25	\$9,928.31	\$183,600.20	\$9,928.31
9/23/2003	13	4/1/2003-4/30/2003	\$117,598.00	\$2,132.50	\$94,078.40	\$2,132.50
9/23/2003	14	5/1/2003-5/31/2003	\$140,988.00	\$4,689.22	\$112,790.40	\$4,689.22
9/23/2003	15	6/1/2003-6/30/2003	\$95,449.00	\$8,234.67	\$76,359.20	\$8,234.67
9/23/2003	9 Q	9 <sup>th</sup> Quarterly 2003	\$354,035.00	\$15,480.10	\$283,228.00	\$15,480.10
2/18/2004	16	7/1/2003-7/31/2003	\$90,293.50	\$9,851.36	\$90,293.50	\$9,851.36
2/18/2004	17	8/1/2003-8/31/2003	\$88,262.50	\$2,515.87	\$88,262.50	\$2,515.87
2/18/2004	18	9/1/2003-9/30/2003	\$82,370.00	\$16,341.34	\$82,370.00	\$16,341.34
2/25/2004	10 Q	10 <sup>th</sup> Quarterly 2003	\$260,926.00	\$28,708.57	\$260,926.00	\$28,708.57
4/13/2004	19	10/1/2003-10/31/2003	\$86,187.00	\$1,861.76	\$86,187.00	\$1,861.76
4/13/2004	20	11/1/2003-11/30/2003	\$69,321.00	\$1,330.52	\$69,321.00	\$1,330.52
4/13/2004	21	12/1/2003-12/31/2003	\$62,679.00	\$2,627.14	\$62,679.00	\$2,627.14
4/13/2004	11 Q	11 <sup>th</sup> Quarterly 2003	\$218,187.00	\$5,819.42	\$218,187.00	\$2,528.88
6/18/2004	22	1/1/2004-1/31/2004	\$84,944.50	\$1,327.94	\$84,944.50	\$1,327.94
6/18/2004	23	2/1/2004-2/29/2004	\$42,147.00	\$1,623.86	\$42,147.00	\$1,623.86
6/18/2004	24	3/1/2004-3/31/2004	\$89,579.50	\$1,403.99	\$89,579.50	\$1,403.99
6/18/2004	12 Q	12 <sup>th</sup> Quarterly 2004	\$216,671.00	\$4,355.79	\$216,671.00	\$4,355.79
11/5/2004	25	4/1/2004-4/30/2004	\$76,264.50	\$2,134.18	\$76,264.50	\$2,134.18
11/5/2004	26	5/1/2004-5/31/2004	\$63,313.50	\$2,330.43	\$63,313.50	\$2,330.43
11/5/2004	27	6/1/2004-6/30/2004	\$58,641.50	\$2,795.01	\$58,641.50	\$2,795.01
11/5/2004	13 Q	13 <sup>th</sup> Quarterly 2004	\$198,219.50	\$7,259.62	\$198,219.50	\$7,259.62

<sup>2</sup> The actual number of hours expended in preparing this fee application and the corresponding compensation requested will be set forth in BMC's subsequent fee applications.

**PRIOR APPLICATIONS - continued**

<b>Date Filed</b>	<b>Fee App #</b>	<b>Period Covered</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Approved Fees</b>	<b>Approved Expenses</b>
2/7/2005	28	7/1/2004 – 7/31/2004	\$45,396.00	\$2,558.91	\$45,396.00	\$2,558.91
2/7/2005	29	8/1/2004 – 8/31/2004	\$60,094.50	\$1,375.09	\$60,094.50	\$1,375.09
2/7/2005	30	9/1/2004 – 9/30/2004	\$75,755.50	\$1,251.65	\$75,755.50	\$1,251.65
2/7/2005	14Q	14 <sup>th</sup> Quarterly 2004	\$181,246.00	\$5,185.65	\$181,246.00	\$5,185.65
4/22/2005	31	10/1/2004 – 10/31/2004	\$59,922.00	\$2,144.86	\$59,922.00	\$2,144.86
4/22/2005	32	11/1/2004 - 11/30/2004	\$65,745.50	\$28,337.71	\$65,745.50	\$28,337.71
4/22/2005	33	12/1/2004 – 12/31/2004	\$62,692.00	\$8,918.87	\$62,692.00	\$8,918.87
4/22/2005	15Q	15 <sup>th</sup> Quarterly 2004	\$188,359.50	\$39,401.44	\$188,359.50	\$39,401.44
8/11/2005	34	1/1/2005 – 1/31/2005	\$67,384.00	\$2,530.41	Pending	Pending
8/11/2005	35	2/1/2005 – 2/28/2005	\$56,206.00	\$2,869.31	Pending	Pending
8/11/2005	36	3/1/2005 - 3/31/2005	\$64,836.00	\$1,166.66	Pending	Pending
8/11/2005	16Q	16 <sup>th</sup> Quarterly 2005	\$188,426.00	\$7,065.88	Pending	Pending

**BIOGRAPHICAL INFORMATION**

<b>Name of Professional Person</b>	<b>Position with Applicant, Number of Years in Position, Prior Relevant Experience, Licenses and Year Obtained, Area of Expertise</b>	<b>Hourly Billing Rate (Including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Tinamarie Feil	Chief Financial Officer and co-founder of BMC, 6 years; 23 years experience in bankruptcy and other legal practice areas	\$275.00	0.2	\$55.00
Martha Araki	Senior Bankruptcy Consultant, 5 years; 19 years bankruptcy experience	\$210.00	51.6	\$10,836.00
Mark Austin	Senior Data Analyst, 6 months; 11 years prior experience in systems and applications development	\$150.00	1.2	\$180.00
Roy Baez	Case Support Clerk, 5 years	\$65.00	1.9	\$123.50
James Bartlett	Case Support Associate, 1-1/2 years	\$85.00	9.4	\$799.00
Andrea Bosack	Case Information Services Lead, 3 years; 7 years prior experience as Manager of Call Center of major class action and bankruptcy firm	\$90.00	9.5	\$855.00
Susan Burnett	Consultant, 1-3/4 years; 3 years prior experience as an attorney, 20 years prior accounting and finance experience	\$150.00	33.6	\$5,040.00
Jacqueline Bush	Data Analyst, 3-1/2 years	\$95.00	4.8	\$456.00
Trina Carter	Case Information Clerk, 3 years	\$45.00	4.5	\$202.50
Phillip Condor	Case Analyst, 1 year; 2 years prior legal industry experience	\$65.00	12.4	\$806.00
Corazon Del Pilar	Case Support Clerk, 1-1/2 years	\$45.00	7.0	\$315.00
Diane George	Data Consultant, 4 years; 2 years prior bankruptcy experience	\$140.00	0.7	\$98.00

Ryan Gingoyon	Case Analyst, 1 year; 2 years prior legal industry experience	\$65.00	33.8	\$2,197.00
Mike Grimmett	Senior Data Consultant, 2-1/2 years; 12 years prior experience bankruptcy and data programming	\$175.00	45.2	\$7,910.00
Yvette Hassman	Case Support Associate, 2 years; 3 years prior bankruptcy case support experience	\$90.00	5.7	\$513.00
Sue Herrschaft	Senior Consultant, 2-1/2 years; former Operations Manager, Audit Division, Arthur Andersen-LA; 10 years prior experience in risk management and quality assurance	\$210.00	130.6	\$27,426.00
Myrtle John	Senior Bankruptcy Consultant, 4 years; 29 years experience in bankruptcy and other legal practice areas	\$195.00	0.2	\$39.00
Alison Keeny	Case Support Associate, 1-1/2 years; 6 years experience in bankruptcy and other legal practice areas	\$90.00	0.4	\$36.00
Stephenie Kjontvedt	Consultant, 2 years; 15 years experience in bankruptcy consulting	\$140.00	2.4	\$336.00
Gunther Kruse	Consultant, 2 years; 8 years prior experience in IT industry as database administrator and network manager	\$150.00	0.3	\$45.00
Marquis Marshall	Case Support Clerk, 1 year	\$45.00	0.5	\$22.50
James Myers	Case Support Clerk, 3-1/2 years	\$65.00	2.9	\$188.50
Belinda Rivera	Case Support Clerk, 1-1/2 years	\$45.00	0.6	\$27.00
Noreve Roa	Case Analyst, 1 year; 2 years prior legal industry experience	\$65.00	32.6	\$2,119.00
Lisa Ruppaner	Case Support Associate, 2-1/2 years	\$95.00	26.6	\$2,527.00
Lisa Schroeder	Case Support Clerk, 8 months	\$45.00	0.9	\$40.50
Lucina Solis	Case Support Associate, 1-1/2 years	\$45.00	0.1	\$4.50
Kong Tan	Data Consultant, 8 months; 5 years prior experience in computer application development	\$150.00	7.0	\$1,050.00
Brianna Tate	Case Information Clerk, 1-1/2 years	\$45.00	1.3	\$58.50
Heather Walker	Case Information Clerk, 2-1/2 years	\$65.00	3.7	\$240.50
Anna Wick	Data Consultant, 2-1/4 years	\$110.00	25.8	\$2,838.00

<b>Grand Total:</b>	<b>Fees: \$67,384.00</b>	<b>Hours: 457.4</b>
<b>Blended Rate:</b>	<b>\$147.32</b>	

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**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Asbestos Claims	83.4	\$12,176.50
Case Administration	101.7	\$14,418.00
Data Analysis	88.8	\$13,404.50
Fee Applications-Applicant	51.6	\$10,836.00
Non-Asbestos Claims	114.2	\$12,987.00
Plan & Disclosure Statement	17.8	\$3,583.00
Travel – Non Working	0	\$0.00
<b>Total</b>	<b>457.4</b>	<b>\$67,384.00</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider (If Applicable)</b>	<b>Total Expenses</b>
b-Linx/Data Storage	BMC	\$850.00
Document Storage	BMC	\$500.25
Pacer	US DOJ Website	\$553.28
<b>Total</b>		<b>\$1,903.53</b>

**PRODUCTION EXPENSE SUMMARY**

<b>Date of Mailing</b>	<b>Service Provider (If Applicable)</b>	<b>Total Expenses</b>
Jan. 6, 2005	BMC (1 mailing)	\$215.64
Jan. 12, 2005	BMC (2 mailings)	\$411.24
<b>Total</b>		<b>\$626.88</b>

**WHEREFORE**, BMC respectfully requests:

(a) that an allowance be made to it in the aggregate of \$56,437.61, which is comprised of:

- (i) 80% of the fees rendered by BMC to the Debtors for reasonable and necessary professional services during the Thirty-Fourth Fee Period (80% of \$67,384.00 = \$53,907.20); and
- (ii) 100% of the actual and necessary costs and expenses incurred by BMC during the Thirty-Fourth Fee Period (\$2,530.41);